

GedWise™

Version 6.0

User Manual



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Web Site: <http://www.BatteryParkSoftware.com>

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Overview

Introduction

GedWise™ is a database application that allows you to transfer a copy of your genealogy data from a personal computer to any handheld device running the Palm Operating System. Using its GedWise Viewer program you can quickly access your data on your handheld device.

The transfer of your genealogy data is accomplished by using a GEDCOM file that is created by your PC-based genealogy software. Most genealogy software is capable of creating a GEDCOM file. GedWise converts this GEDCOM file into a database that can be read and displayed by your handheld device.

The GedWise software package consists of two components: 1) a PC-based program to process a GEDCOM file and convert it to a GedWise-format database; and 2) a program that resides on your handheld device that allows you to view the GedWise database. These programs are automatically copied to your PC and handheld device during the installation process and subsequent HotSync operation.

New Features in Version 6.0

- The Event Search now allows you to search for all events in your database (not just *primary* birth, marriage and death events). You can also retain the search list while GedWise is running. The Event Search can now locate data in the place, address and date fields, and can be filtered by various event types (e.g. birth, death, burial, etc). Searches are now faster, as well.
- The “On This Day” Search now searches for all events in your database (not just *primary* birth, marriage and death events) that occurred on the current day and month. You can also retain the search list while GedWise is running.
- GEDCOM processing is now 50% faster.
- Full support for devices with expandable screens, such as the Palm T3 and T5.
- In the Event List, you can now choose to display the event description (or first few words of a Note) in cases where there is no date.
- New child and event sorting options.
- Improved Memo Export function that automatically returns you to the person you were viewing prior to creating the memo.

Definition of a GEDCOM File

GEDCOM (GEnealogical Data COMmunication) was developed by the Family History Department of the Church of Jesus Christ of Later-Day Saints to provide a standardized format for the exchange of genealogical data between genealogists and other researchers. Although most genealogy programs support the GEDCOM file format, there are inherent differences between these programs. Therefore, there are also slight differences in the GEDCOM files generated by these programs. As a result, certain data elements not supported by the GEDCOM protocol may be ignored during export from these programs.

We have designed GedWise to be very flexible in utilizing most of GEDCOM's data-handling capabilities. For instance, GedWise supports the usage of multiple name variations (aliases), primary and non-primary events, source citations, repositories, notes, and nearly all of the supported GEDCOM tags, including LDS ordinance tags.

Note: There are several different versions of GEDCOM protocols being utilized by genealogy programs. GedWise supports only **GEDCOM Version 5.5**, which is supported by most PC-based genealogy software.

GedWise as a Viewer

Due to the complexities of organizing genealogy data and the significant variations in genealogy software, the usage of GedWise is limited to **viewing** your genealogy data on a handheld device. You cannot input data into your genealogy database through a handheld device. All data entry must be done through your PC-based genealogy software.

System Requirements

GedWise requires the following to operate:

- All handheld devices running Palm OS® 3.3 or higher. Compatible devices include: the Palm™ III, IIIc, IIIe, IIIx, IIIxe, V, Vx, VII, VIIx, m100, m105, m125, m500, m505, m515, Tungsten, Zire, T3, T5, the Handspring™ Visor Edge, Pro, Platinum, Prism, Deluxe, Treo, and the Sony Clie. We also recommend that you have at least 512K of free memory on your handheld.
- A PC running Windows 95/98/Me/NT/2000/XP. A minimum of 16 MB of RAM and 15 MB of free hard disk space is recommended.
- Palm™ Desktop software with HotSync® Manager 3.1 or higher.
- PC-based genealogy software that is capable of creating a GEDCOM 5.5 file.

Note: The amount of available memory required by your handheld device depends on the size of your GEDCOM file. The size of the GEDCOM file depends on the number of individuals exported, as well as the amount of data recorded for each individual, such as events, families and notes, citations, and repositories. GedWise compresses data as much as possible within the handheld device. The GedWise program itself requires approximately 99K of space.

Expansion Card Support

GedWise is designed to work with handheld devices that are Expansion Card capable (Palm OS 4.0 or higher). This means that you can store databases on an expansion card in order to conserve memory (RAM). GedWise can access databases directly from an expansion card, without having to move them back into RAM.

You can move a database onto an expansion card by transferring it directly to the card during the HotSync process. You can also move a database to/from an expansion card using the **Copy** utility on the **Database List Screen**. By default, all GedWise databases that are stored on an expansion card must be placed in a folder called “\Palm\Launcher”. The GedWise Viewer program also can be transferred to and run from an expansion card.

Note: You may notice that accessing a database on an expansion card is slightly slower than accessing it from RAM. This is primarily due to the fact that expansion card memory is slower than RAM.

Exporting Data to a Handheld Device

Transfer Process

There are three simple steps for exporting a copy of your genealogy data to a handheld device. These steps are as follows:

Step 1: Create GEDCOM File

Use your PC-based genealogy software to create a GEDCOM 5.5 file. The exact process for creating this file varies depending on the software you are using, although it is typically found under a **File Export** or **GEDCOM Export** tool. Your software's user manual or help menu should provide instructions for creating a GEDCOM file. If during this process you are presented with options for the GEDCOM Version and/or Character Set, you should select the **GEDCOM 5.5** version and the either the **ANSEL** (for international characters) or **ANSI** character set. Also, make sure that you remember the filename you choose for the GEDCOM file and the folder where you save it so you can find it later. By default, the GEDCOM file created will have an extension of '.ged'.

Step 2: Process GEDCOM File

The data in the GEDCOM file you created in Step 1 must be processed, sorted and converted to a format that can be read on a handheld device. To do this, run the GedWise PC program by selecting **Start > Program Files > GedWise > GedWise**. The main GedWise dialog window will be displayed. Select the GEDCOM file you created in step 1 and press the **Start** button. For additional information on the GedWise program see the **Using GedWise PC** section.

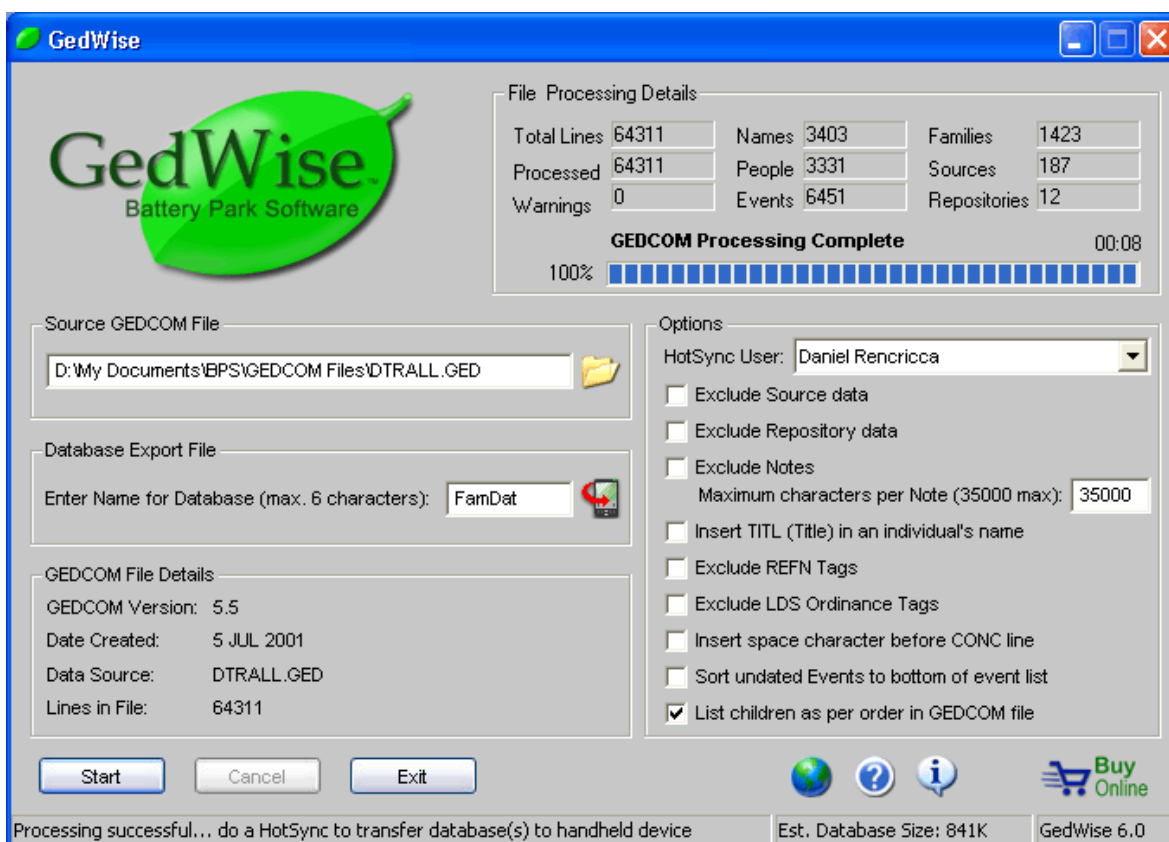
Step 3: Transfer Database to Handheld Device

Place your handheld device in the cradle and do a HotSync. The GedWise database you created automatically will be downloaded to your handheld device. For additional information on the HotSync process see the **HotSync Operation** section.

Note: After installing the GedWise software on your PC you must perform a HotSync in order to transfer the GedWise Viewer program to your handheld device. This transfer occurs automatically on the first HotSync you do after installation.

Using GedWise PC

After you create a GEDCOM file (see Step 1 of **Transfer Process**) you must process it in order to convert it to a database that GedWise can use on your handheld device. The processing is done by running the GedWise PC program copied onto your desktop computer when you installed the GedWise software. To run the GedWise PC program, select **Start > Program Files > GedWise > GedWise**. The main GedWise dialog window will be displayed.



You must first select the GEDCOM file you want to process. Select the file by either entering the filename directly into the edit box labeled **Source GEDCOM file**, or by pressing the **Browse** button (picture of open folder) to locate the file on your PC.

Next, make up a name for your database and enter it into the edit box labeled **Database Export File**. If you wish, you can use the default database name, **GenDB**. Note that if you choose a name that is the same as one already used on your handheld device, the new database will overwrite the existing database.

You can press the **File Transfer** button (picture of handheld device with red arrow) to open the **File Installer Tool** that displays a list of databases that you have processed but have not yet transferred to your handheld device. Note that a database name consists of the name you gave it with "-Rend.pdb" appended to it. This list also displays the size of each database file. This size typically will be slightly smaller than the actual size on your handheld device. You also can use this utility to delete a database prior to transferring it to

your handheld device, and to select the location where the database will be stored (for Expansion Card capable devices).

You can store up to 100 databases on your handheld device at any given time. All of the databases you process with GedWise PC can be transferred to your handheld device during one HotSync. You do not need to sync after processing each database.

If desired, you can also change the various processing options for the GEDCOM file. The options that can be changed are as follows:

HotSync User — select the user to whose handheld device you will transfer the genealogy database. Do This BEFORE pressing the Start button.

Exclude Source data — check this box if you do not want to include Source information in the database transferred to your handheld device. If you select this option, GedWise automatically excludes Repository information as well. *You may want to select this option in order to generate a smaller database file.*

Exclude Repository data — check this box if you do not want to include Repository information in the database transferred to your handheld device. *You may want to select this option in order to generate a smaller database file.*

Exclude Notes — check this if you do not want to include Note information in the database transferred to your handheld device. *You may want to select this option in order to generate a smaller database file.*

Maximum characters per Note — you can enter any maximum note size you desire up to 35,000 characters. The default size is 35,000. *You may want to enter a smaller size in order to generate a smaller database file.*

Insert TITL (Title) in an individual's name — by default, GedWise excludes the TITL tag information, if any, from a person's name. In doing so, titles (such as "Deac.", "Capt.", "Jr.", "III", etc.) will be omitted anywhere a person's name is displayed within the GedWise Viewer. You can check this box if you prefer to have a title included with a person's name. In either case, a person's TITL tag information, if any, always will be included as an individual attribute entry (in the **Event List Window**) for that person. Note that some genealogy software does not use the TITL tag, but instead includes the title as part of the person's name. In such case the title information always will be included with a person's name whether or not this box is checked. Also note that data in the TITL tag can only be included with the primary name, not alias names.

Exclude REFN Tags — check this if you do not want to include Reference Number Tags in the database transferred to your handheld device. *You may want to select this option in order to generate a smaller database file.*

Exclude LDS Ordinance Tags — check this if you do not want to include LDS Ordinance information in the database transferred to your handheld device. *You may want to select this option in order to generate a smaller database file.*

Insert space character before CONC line — check this if you want to insert a space character before a line of text associated with a CONC tag. Select this option if you notice

that Note text requires space characters where lines of text in your GEDCOM file have been concatenated.

Sort undated Events to bottom of event list — check this if you want to sort events that do not have dates to the bottom of the Event List on the Individual Summary Screen.

List children as per order in GEDCOM file — check this if you want children to be ordered the same way as in your GEDCOM file (instead of by birth date) when displaying the Child List on the Individual Summary Screen.

Once the GEDCOM file is selected and options chosen press the **Start** button to begin the conversion process. Before actually processing the file, GedWise makes sure you have selected a valid GEDCOM file. If the file is found to be an incorrect GEDCOM version, a message box warns you of the problem and provides you with a choice of whether or not to continue with the processing. If you choose to continue, errors could be found during processing that cause GedWise to operate improperly on your handheld device.

A File Processing Details box is displayed showing the progress of the conversion along with various data elements found in the GEDCOM file, such as the number of individuals, events, families, etc. Once the GEDCOM parsing phase is completed, the database files are sorted and a Palm database is created. The progress of these tasks is also displayed in the processing box.

Note: Each time you process a GEDCOM file with GedWise PC, a database is created in the HotSync Install directory for the selected user. Any previously created database with the same name is overwritten. You can create and transfer multiple databases at the same time, provided that you give each database a unique name.

Errors During Processing

Due to variations in the GEDCOM files created by the numerous genealogy programs in the marketplace, it is possible that GedWise may encounter data in your GEDCOM file that it is unable to process. If bad data is found during the GEDCOM processing stage (after you press the **Start** Button), GedWise will simply ignore the line(s) that contain the bad data. The **Warnings** field in the File Processing Details box displays a count of the number of lines containing bad data. Additionally, upon processing completion a message box will appear to inform you that bad data was found and provide you with an opportunity to view the error log file, named **ErrLog.txt**. This file records information about any bad data that was found and will be located in main GedWise folder (e.g. C:\Program Files\GedWise). Specifically, the error log file will contain the data from line(s) in the GEDCOM file that it could not process.

It is extremely unlikely, although possible, that erroneous data in your GEDCOM file could cause the GedWise Viewer to operate improperly on your handheld device. GedWise's sophisticated parsing system attempts to handle bad data such that your genealogy database can be viewed properly. However, data elements that cause errors will be ignored and excluded from your genealogy database.

You may notify **Battery Park Software** via email of any errors you encounter while using GedWise. In the email, describe the nature of the problem, the error message (if any), the

type of handheld device you are using, your Windows version, and the amount of memory you have on your handheld device and PC. Also attach the **LogFile.txt** file to the email. During the free **Evaluation Period** for using GedWise you can determine if your particular handheld device and genealogy software are compatible with GedWise software.

Note: Although GedWise may find erroneous data in your GEDCOM file, the database created will almost always load successfully on your handheld device. Data warnings are tracked primarily so that you will know exactly what data items will be excluded from your genealogy database.

HotSync Operation

The database containing your genealogy information is transferred to the handheld device during the HotSync operation. If your device has an Expansion Card, you can select the location where the database will be transferred. This is accomplished by pressing the **File Transfer** button (picture of handheld device with red arrow) in the GedWise PC program. The **File Installer Tool** will open and display the database(s) that are waiting to be transferred. If there is more than one user registered with the HotSync manager, make sure the correct username is selected in the dropdown list at the top of this dialog box. Next to each database is the destination where the database will be transferred during the next HotSync, typically either the handheld or the name of the expansion card. Simply double-click on the destination name to select a different destination.

If a database to be transferred to your handheld device/expansion card has the same name as one already loaded on your device/card, the HotSync operation will erase the existing database on your device/card prior to transferring the new one. Up to 100 genealogy databases can be stored on your handheld device at any given time.

Note: The amount of time required to complete the data transfer could be anywhere from a few seconds to a few minutes depending on the amount of information being transferred and the type of device you have. The Palm Operating System you are using on your handheld device also contributes to the transfer time.

Using GedWise on a Handheld Device

Starting the GedWise Viewer

Start the GedWise Viewer on your handheld device by tapping on the GedWise icon on the launcher screen. If this is the first time you are running GedWise, a **Database List** will appear, allowing you to select the database you wish to view. Upon selecting a database you will enter the **Individual List Screen**, providing a list of the individuals in the database. Note that whenever we refer to “**Menu**” in this manual, we mean the silk-screened Menu button on the lower left side of the graffiti box.

Database List Screen

GedWise Databases		
Database	People	Size
Chapmn	1431	166K
DtrAll	3331	841K
» Gill	1260	128K
Johnsn	1122	249K
Smith	934	100K
DB Tot: 6		Mem: 3075K
File:	D:TRALL.GED	
Date Created:	5 JUL 2001	
Date Loaded:	15 JUL 2004	
<input type="button" value="Done"/> <input type="button" value="Select"/> <input type="button" value="Delete"/> <input type="button" value="Copy"/>		

The Database List Screen displays a list of all the GedWise databases loaded on your handheld device. You can open this screen by selecting **Menu > Options > Database**. Up to 100 databases may be loaded at any given time. Each database is listed with the total number of people in the database and the total size (in kilobytes) of the database. Databases that are loaded on an expansion card will have an **Expansion Card icon** to the right of the database information. Tap on a database name to display additional information about that database, including the source GEDCOM file name, the date the GEDCOM file was created, and the date the database was loaded into GedWise. Once you have tapped on a database name you can chose one of the following option buttons:

- **Select** — Open the selected database.
- **Delete** — Delete the selected database.
- **Copy** — This function lets you **Beam** a copy of the selected database to another handheld or **Copy** a database to/from an **Expansion Card**. After pressing the Copy button, select the option desired from the drop-down list that appears. If performing a copy, you can check the “**Delete Original**” box to delete the original database file after completing the copy. Press the **Begin Copy** button to start the beam or copy process. Note that you can only copy to/from an Expansion Card if your device is expansion card capable and is running Palm OS 4.0 or higher.

You can scroll the list of databases by using the up and down arrows at the bottom right of the screen.

Individual List Screen

GedWise	DtrAll
Chaplin, Hannah	1705/1760
Chapman, Alice Lydia	1897/1949
Chapman, Alice Marjorie	1917/1971
Chapman, Betty Joanne	1931/
Chapman, Biff	1906/1972
Chapman, Charles	1876/1898
Chapman, Elisabeth Vianne	1906/1972
Chapman, Elmira	1868/
Chapman, Ernest	1872/1894
Chapman, Ernest William	1894/1947
Chapman, Ernest William Jr.	1919/
Chapman, Frank	1870/1937
Find: er	< ▲ ▼

The Individual List Screen displays a list of all the individuals (including all alias names) in the open database. To the right of each name are the years of birth and death for that individual, provided the information exists in your database. You can scroll to an individual by using one of the following methods:

- Press the up or down arrows at the bottom right of the screen to scroll the list up one page or down one page. Holding your pen down on an arrow increases the rate of scroll over a few seconds.
- Enter the first letter or first few letters of an individual's

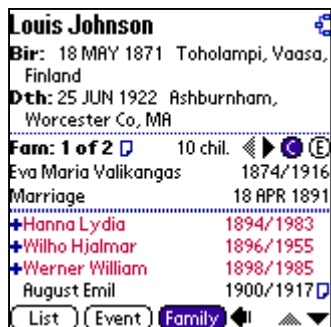
surname in the Graffiti box. The letter(s) you enter are displayed in the "Find:" field at the bottom left of the screen. You will automatically scroll to the first individual matching the letter(s) you entered. Once the desired surname is highlighted, you can then search for a given name by tapping on the » symbol located on the bottom of the screen. Then enter the first letter or first few letters of the given name to scroll to the first matching individual. Note that the » symbol changes to a < symbol to indicate a given name is to be entered. Tap on the < symbol to switch back to the surname entry mode.

To select an individual, simply tap on his/her name. An **Individual Summary Screen** will be displayed for the selected individual. Note that if the name selected is an alias, you will automatically be brought to the primary name for the selected individual.

The name of the currently selected database is displayed at the top right of this screen. Tap on the database name to enter the **Database List Screen**.

Quick Keys: If you have a handheld device with a 5-way navigator, you can press the **Nav Right** button (instead of the » button) to start a first name search. Pressing the **Nav Select** button will select the person currently highlighted. If nobody is highlighted, pressing the **Nav Select** button will highlight the topmost person in the list. Press or enter a **Backspace** to un-highlight a person.

Individual Summary Screen



The Individual Summary Screen is the primary data screen for the selected individual. You can tap your pen on just about every data item on this screen in order to obtain additional detailed information on that item. At the top of the screen is the individual's name. Tap on the name to display an **Individual Detail Window** providing additional information on the individual's name, including the full name (in case it was shortened to fit on the Individual Summary Screen).

If the individual's parents exist in the database, a **Parents** icon is displayed to the right of the individual's name. Tap on the Parents icon to select the individual's father.

Immediately below the individual's name are the *primary* birth date and birth location as well as the *primary* death date and death location. If there is no primary birth or death information in the database, GedWise will attempt to use Baptism, Christening, Burial, Cremation, or Probate data. If there are multiple birth or death dates, GedWise assumes the first birth or death event in the GEDCOM file to be the primary one; you can view the additional non-primary birth or death events in the **Event List Window** at the lower part of the screen. Tap on the line containing the birth or death data to display an **Event Detail Window** providing additional information on the birth or death, including citations and notes.

The individual's family data section is located just below the birth and death data. Spouse(s) are displayed along with associated marriage information. If the individual has more than one family, you can scroll through the list of spouses by tapping on the right and left scroll arrows. If there is only one family, the scroll arrows will not appear on the screen. Tap on the **Note** icon (if shown) next to the words "Family 1 of ..." to display a **Family Detail Window**, providing information on the selected family. Tap on line with the marriage information to display an **Event Detail Window** for the marriage event.

The data displayed in the window below the marriage information varies depending on the whether you have selected the **Family** button or **Event** button at the bottom of the screen. The button that is selected is the one that is highlighted. The default selection is the Family button, although this can be changed in the **User Preferences**. If the Family button is selected, GedWise initially displays a list of the individual's children (the **Child List Window**) when the Individual Summary Screen is first opened. If there are events associated with the selected family (e.g. an engagement, divorce, non-primary marriage, etc.), then two round buttons, a **C** button (C_hild List) and an **E** button (Fam_{il}y E_vent List), are displayed directly to the right of the line that has the Family number information. Press the **E** button to display the family events, and the **C** button to display the child list. These buttons will be shown only if the database contains family events other than a primary marriage event for the individual. Otherwise the buttons will be hidden and the child list will be displayed by default. If the individual has more than one family, the child list will change to reflect the family that is currently selected. If the Event button is selected, GedWise will display a list of the individual's life events (the **Event List Window**).

Press the **List** button to return to the **Individual List Screen**.

Quick Keys: If you are using a device with a keyboard, you can use the letter keys to select the on-screen buttons. Use the "L" key to select the List button, the "E" key to select the Event button, the "F" key to select the Family button, the "P" key to select the Parents button and the "M" key to display the Menu Bar.

Child List Window

The Child List Window (see image under **Individual Summary Screen** Section) displays the given names of the selected individual's children as well as their year of birth. A **Plus** icon appearing to the left of a child's name means the child has descendants in the database. A **Note** icon to the right of a child's name means that there is additional information about the child's relationship to the family. Tap on the Note icon to display a **Child Detail Window** providing information about the child's pedigree as well as citations and note text. Tap on a child's name to select that child. You can scroll the list of children by using the up and down arrows at the bottom of the screen.

Event List Window



The Event List Window displays a list of the life events for the selected individual along with the date of each event. Due to space constraints, the event name or date may not be fully displayed on the screen. Tap on the event to display an **Event Detail Window** providing additional information on the event, including the full event name and date, as well as citations and note text. You can scroll the list of events by using the up and down arrows at the bottom right of the screen.

Individual Detail Window



The Individual Detail Window is displayed when you tap on the individual's name in the Individual Summary Screen. This window provides the full name of the individual (in case it is shortened on the Individual Summary Screen), the Individual ID, User Reference Number, Sex and Soundex Code. The window may also contain buttons that allow you to display citation details, note text related to the individual, and Alias information. Press the **Cite** button to display the **Citation Detail Window**. Press the **Note** button to display the **Note View Window**. Press the **Alia** button to display the **Alias List Detail Window**. These buttons will not appear if their respective data does not exist in your database. Press the **Back** button to return to the previous window or the **X** button to close the window.

Note text may also appear directly in the Individual Detail Window (instead of being placed in a separate Note View Window), depending on the size of the note and the **User**

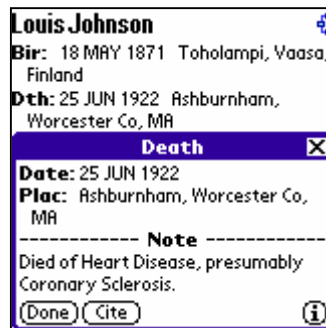
Preferences selected. Very large notes automatically will be required to use a Note View Window.

Alias List Detail Window



Press the **Alias** button in the Individual Detail Window to enter the Alias List Window. This window displays a list of Alias names for the selected individual. Tap on a name to display an **Alias Detail Window** providing information on the alias name selected. The Alias Detail Window is identical to the **Individual Detail Window**.

Event Detail Window



The Event Detail Window provides additional information on a selected event, individual attribute, or LDS Ordinance. This information may include a detailed description of the event or attribute, the full date and place of the event, the responsible agency relating to the event, and the cause of event. LDS ordinance information may include the status, date, temple code and place. The window may also contain buttons that allow you to display citation details or note text related to the event. Press the **Cite** button to display the **Citation Detail Window**. Press the **Note** button to display the **Note View Window**. These

buttons will not appear if their respective data does not exist in your database. Press the **Back** button or the **X** button to close this window.

Note text may be displayed directly in the Event Detail Window (instead of being placed in a separate Note View Window), depending on the size of the note and **User Preferences** selected. Very large notes automatically will be required to use a Note View Window.

Family Detail Window



Tap on the **Note** icon (if shown) after the words, "**Family 1 of #**", to display a Family Detail Window. This window displays information on selected family, including the number of children in the family. The window may also contain buttons that allow you to display citation details or note text related to the family. Press the **Cite** button to display the **Citation Detail Window**. Press the **Note** button to display the **Note View Window**. These buttons will not appear if their respective data does not exist. Press the **Back** button to return to the previous window or the **X** button to close the window.

Note text may be displayed directly in the Family Detail Window (instead of being placed in a separate Note View Window), depending on the size of the note and **User Preferences** selected. Very large notes automatically will be required to use a Note View Window.

Child Detail Window



Tap on the **Note** icon to the right of a child's name to display a Child Detail Window. This window displays pedigree information for child selected. The window may also contain buttons that allow you to display citation details or note text related to the child's relationship to the family. Press the **Cite** button to display the **Citation Detail Window**. Press the **Note** button to display the **Note View Window**. These buttons will not appear if their respective data does not exist. Press the **Back** button to return to the previous window or the **X** button to close the window.

Note text may be displayed directly in the Child Detail Window (instead of being placed in a separate Note View Window), depending on the size of the note and **User Preferences** selected. Very large notes automatically will be required to use a Note View Window.

Citation Detail Window



Press the **Cite** button in an Individual Detail Window, an Event Detail Window, a Family Detail Window or a Child Detail Window to enter a Citation Detail Window. This window displays citation information for the data being viewed. This information may include the page number(s) within the source, the quality of the source, the source's entry recording date and text, the event type cited from, and the role played in the event. If there are multiple citations, you can use the left or right arrows to scroll to the one desired.

The window may also contain buttons that allow you to display source details or note text related to the citation. Press the **Srce** button to display the **Source Detail Window**. Press the **Note** button to display the **Note View Window**. These buttons will not appear if their respective data does not exist. Press the **Back** button to return to the previous window or the **X** button to close the window.

Note text may be displayed directly in the Citation Detail Window (instead of being placed in a separate Note View Window), depending on the size of the note and **User Preferences** selected. Very large notes automatically will be required to use a Note View Window.

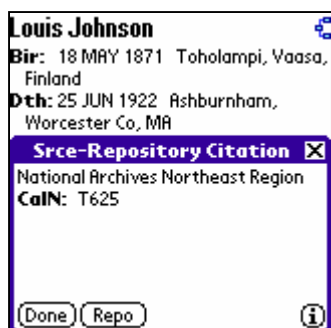
Source Detail Window



Press the **Srce** button in a Citation Detail Window to enter a Source Detail Window. This window provides additional source information for a citation. This information may include a descriptive title of the source, the source originator, text from the source, source publication facts, events recorded in a source, the date period and source jurisdiction place, and the source's responsible agency. The window may also contain buttons that allow you to display source repository citation details or note text related to the source. Press the **SR Cite** button to display the **Source-Repository Citation Detail Window**. Press the **Note** button to display the **Note View Window**. These buttons will not appear if their respective data does not exist. Press the **Back** button to return to the previous window or the **X** button to close the window.

Note text may be displayed directly in the Source Detail Window (instead of being placed in a separate Note View Window), depending on the size of the note and **User Preferences** selected. Very large notes automatically will be required to use a Note View Window.

Source-Repository Citation Detail Window



Press the **SR Cite** button in a Source Detail Window to enter the Source-Repository Citation Detail Window. This window provides information on the source repository citation for the selected source. This information may include the call number and media type for the source. The window may contain buttons that allow you to display repository details or note text related to the source-repository citation. Press the **Repo** button to display the **Repository Detail Window**. Press the **Note** button to display the **Note View Window**. These buttons will not appear if their respective data does not exist. Press the **Back** button to return to the previous window or the **X** button to close the window.

Note text may be displayed directly in the Source Repository Citation Detail Window (instead of being placed in a separate Note View Window), depending on the size of the note and **User Preferences** selected. Very large notes automatically will be required to use a Note View Window.

Repository Detail Window



Press the **Repo** button in a Source-Repository Detail Window to enter a Repository Detail Window. This window provides additional information on the repository for the related source data. This information may include the repository name and address. Press the **Note** button to view a note related to the repository. This button will not appear if a note does not exist. Press the **Back** button to return to the previous window or the **X** button to close the window.

Note text may be displayed directly in the Repository Detail Window (instead of being placed in a separate Note View Window), depending on the size of the note and **User Preferences** selected. Very large notes automatically will be required to use a Note View Window.

Note View Window

Press the **Note** button in any of the Detail Windows to enter a Note View Window. This window displays the text associated with a note entry. You may select the option to always use a separate window for notes in the **User Preferences**. If this option is not selected, the note text will be displayed in the detail window. However, very large notes will automatically use a separate Note View Window due to memory constraints. Use the Full Screen/Small Screen button at the lower right of the Note View Window to enlarge or shrink the window.

Memo Export Function

You can use the **Memo Export** function to create a **Memo** that is automatically populated with data about a selected person. This data will include the individual's birth, marriage, and death information, if such data exists in your database.

This tool is useful when you want to record information about a person that you can add to your PC database at a later time. You can utilize this function from the **Individual Summary Screen** by selecting **Menu > Tools > Memo Export**. You will automatically enter the memo for the individual, at which point you can add any data you wish.

User Preferences

You can change various GedWise options in the preferences menu by selecting **Menu > Options > Preferences**. The preferences that can be changed include the option to:

- Open the **Individual Summary Screen** with the **Event List Window** instead of the **Child List Window**.
- Suppress the splash screen when GedWise starts up.
- Exclude your GedWise database(s) from a search initiated from the Global Search (Find) function.
- Return to the last individual viewed when starting up GedWise.
- Always display note text in a separate **Note View Window**.
- Set the default size of the **Note View Window** to small or large.
- Scroll one line at a time, instead of by page, in the **Individual List Screen**.
- Scroll one line at a time, instead of by page, in the **Descendancy Chart Screen**.
- Display or hide the word "Unknown" in the birth and death fields on the **Individual Summary Screen** when such data does not exist in your database.
- Hide the Jump List icon on the **Individual Summary Screen**.
- In the Event List on the **Individual Summary Screen**, you can opt to display the event description (or the first several words of the Note) for entries without a date.

Soundex Code Converter

Louis Johnson
Bir: 18 MAY 1871 Toholampi, Vaasa, Finland
Dth: 25 JUN 1922 Ashburnham, Worcester Co, MA

Soundex Code

Enter a person's surname:
rencr

Soundex Code: R526...

Done Get Code Clear

Select **Menu > Tools > Soundex Code** to open the Soundex Code Converter. This function allows you to convert a surname to a Soundex Code. Simply enter a person's surname and press the **Get Code** button. Press the **Clear** button to erase the surname and Soundex Code fields.

Descendancy Chart

Descendancy Chart	
Johnson, Louis	1871/1922
+Valikangas, Eva Maria	1874/1916
Johnson, Hanna Lydia	1894/1983
+Salo, John	—/—
-Salo, Bruno A.	—/—
-Salo, Rudolph J.	1912/1982
-Salo, Gertrude I.	1913/1985
-Salo, Viola	1917/1917
+Aho, John	1889/1954
Johnson, Wilho Hjalmar	1896/1955
+Chapman, Philomene	1899/1986

Done Go To Top

Select **Menu > Tools > Descendancy Chart** to view descendancy information for the selected individual. This chart displays a list of two generations of descendants of the selected individual. Each person is shown with his/her year of birth and death. A person's spouse is listed following a **+** sign, with children listed immediately thereafter. An arrow to the right of a person's name indicates that person has descendants in the database. Tap on a person's name to redraw the Descendancy Chart for that person. Press the **Go To** button to display the Individual Summary Screen for the currently selected (topmost) individual. Press the **Done** button to return to the Individual Summary Screen for the

originally selected individual. Press the **Back Arrow**, when shown, to return to the previously displayed Descendancy Chart. The **Top** button will scroll the chart back up to the first person.

Ancestry Chart

Ancestry Chart		
Wiitala, John	— / —	
Johnson, Louis	1871/1922	
Syrja, Lena	— / —	
Johnson, Hanna Lydia	1894/1983	
Valikangas, Jaakko Miko	1849/1937	
Valikangas, Eva Maria	1874/1916	
Oikemus, Tekla Sofia Sa	1851/1884	
<input type="button" value="Done"/> <input type="button" value="Go To"/> <input type="button" value="i"/>		

Select **Menu > Tools > Ancestry Chart** to view ancestry information for the selected individual. This chart displays two generations of ancestors of the individual. Each person is shown with his/her year of birth and death. Tap on a person's name to redraw the Ancestry Chart for that person. Press the **Go To** button to display the Individual Summary Screen for the currently selected (middlemost) individual. Press the **Done** button to return to the Individual Summary Screen for the originally selected individual. Press the **Back Arrow**, when shown, to return to the previously displayed Ancestry Chart.

Date Calculator

Date Calculator		
Start Date:	Day: 29	Month: Feb
	Year: 2000	
Change:	Days: 28	Months: 1
	Years: 74	
End Date:	1 Jan 1928	
Operation:	<input type="button" value="Add"/>	<input type="button" value="Subtract"/>
<input type="button" value="Done"/> <input type="button" value="Clear"/> <input type="button" value="i"/>		

Select **Menu > Tools > Date Calculator** to open the Date Calculator tool. This utility allows you to calculate a date given a start date and the change in days, months and years from that start date. Enter the start date and the days, months and years to add or subtract from that start date. The calculated date is automatically displayed. The calculated date may indicate "circa" for ambiguous date calculations. For instance, 31 Mar 1935 plus 1 month would result in circa 30 Apr 1935 (as April has only 30 days).

Relationship Calculator

Relationship Calculator		
Relationship #2		
Peter Blood		
is the 4th gr-granduncle of		
Roy E. Johnson		
Progenitors:		
James Blood Jr.	1714/1792	
Mary Gilson	1723/1813	
<input checked="" type="checkbox"/> Fast search within 15 generations <input type="checkbox"/> Slow search within 25 generations		
<input type="button" value="Done"/> <input type="button" value="Calculate"/> <input type="button" value="i"/>		

Select **Menu > Tools > Relationship Calc** to open the Relationship Calculator. This utility will calculate the blood relationship(s) between 2 individuals. The currently selected individual (if any) will automatically be entered as the first individual in the topmost field. But you can select any individual you wish by tapping on the field box and making a selection from the list of individuals. You enter the second individual in the bottom field box the same way as above. This second individual will be retained in memory even after you exit GedWise.

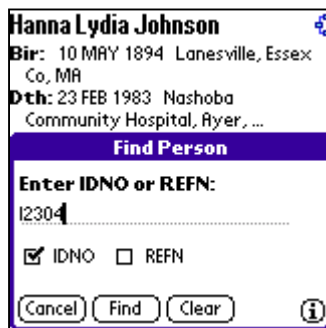
You can select the number of generations in which to search for a relationship. We strongly recommend you stay with 15 generations, as the search can be significantly slower using 25 generations. Press the **Calculate** button to start the search. The relationship type will be displayed and progenitors shown (if applicable). If you believe there might be more relationships between the two individuals, select **Yes** when asked if you want to find

additional relationships. You can tap on a progenitor to go to the **Individual Summary Screen** for that individual.

Jump List

Select **Menu > Tools > Jump List** to open the Jump List Window. This list contains the last 11 individuals you have viewed. Tap on a name in the list to open the **Individual Summary Screen** for that individual. GedWise checks to make sure duplicate names are never added to the Jump list.

Find Person



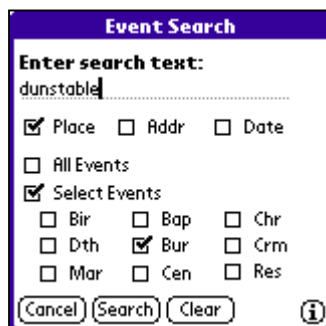
You can search the open database by an Individual ID or User Reference Number to quickly locate a particular individual.

Select **Menu > Tools > Find Person** to open the Find Person Search Window. Enter an Individual ID or User Reference Number and press the **Search** button. Note that most GEDCOM files are created with the IDNO consisting of the letter "I" followed by a number. Make sure you enter the entire IDNO, including the "I" or else the record will not be located. Press the **Cancel** button to cancel the search and/or close the Find Person

Window.

You can also utilize the Global Find function to search all of your GedWise databases for a surname or given name. Note that the Global Find function can be used to search only for individual names in your GedWise databases. Also, it will search only those databases loaded in RAM, not databases loaded on an expansion card.

Event Search



You can search the open database for the Place, Address and/or Date of an event. You can also specify search options that allow you to filter the search by event type (e.g. Birth Death, Burial, Marriage, etc.)

Select **Menu > Tools > Event Search** to open the Event Search Window. Enter the search text, select the search options, and press the **Search** button. Press the **Cancel** button to cancel the search.

You can select any event in the list to go to the **Individual Summary Screen** for the individual associated with that event. The selected event will be highlighted for a moment on your screen. Note that the search list will be retained for as long as GedWise is running. You can return to the list by selecting the **Search List** icon at the bottom of the Individual Summary Screen.

On This Day

Events on 18 Jun	
Dth: Catherine Blood	1798
Bir: Mercy Blood	1759
Bir: Jeremiah Hersey	1697
Bir: Ebenezer Singletery	1687
Dth: Lillian C. Witala	1997
Mar: Daniel Colburn	
Sarah Blood	1685
Mar: Israel Hazen	
Jane Bailey	1761
97%	
1	
Done	Restart
New	More...

Using this tool you can search the open database for all events that occurred on the current day and month. Select **Menu > Tools > On This Day** to start the search.

You can select any event in the list to go to the **Individual Summary Screen** for the individual associated with that event. The selected event will be highlighted for a moment on the screen. Note that the search list will be retained for as long as GedWise is running. You can return to the list by selecting the **Search List** icon at the bottom of the Individual Summary

Screen.

Press **More...** to continue the search after a page of data has been displayed. Press the **Cancel** button to cancel the search. You can also select **New** to search for events on the day/month of your choice or **Restart** to start the search over again.